

# CCH<sup>®</sup> Tagetik ESG & Sustainability Performance Management

## Datasheet



### Meet compliance requirements and drive strategic, sustainable growth

Address ESG evolving regulations with a pre-built and configurable expert solution that streamlines data collection, calculation, and KPI disclosure. Combining our regulatory expertise with a foundation for ESG data intelligence, your disclosures won't skip a beat as regulations and frameworks evolve.

Beyond reporting, the true power of this solution is that it shows you how ESG initiatives and financial performance converge. Build a better future. With CCH Tagetik ESG & Sustainability, you'll be compliant while driving sustainable strategies that improve outcomes and your ESG score.

### Drive a sustainable future

#### Meet compliance requirements

Comply with multiple standards, frameworks, and regulations as they evolve. Our solution supports the EU Taxonomy, GRI, SASB and more. For companies disclosing ESG performance in their annual reports, CCH Tagetik ESG & Sustainability enables you to automatically prepare financial and non-financial data for disclosure.

#### Understand your ESG impact

See how ESG initiatives impact the bottom line. Use scenario planning and what-if analysis to see the ripple effect of an ESG decision on financial statements, departmental plans, and business strategy. Create comprehensive forecasts to showcase the long-term benefits of an ESG initiative. Get a 360-degree view of how ESG impacts every department, and how every department can improve ESG.

#### Leverage integrated planning

Integrate ESG strategy into all financial processes. Understand how ESG data interacts and affects financial performance and other operational information to enhance budgets, variance reports, and strategic forecasts. Then give neighboring departments, like marketing, sales, HR, and supply chain, the ability to measure and analyze their own ESG performance.

#### Connect financial, non-financial and ESG data

Since CCH Tagetik is underpinned by a powerful data engine, you can transform financial, operational, and ESG data into actionable information, while seeing how performance intersects. With all data centralized, you can find ESG opportunities in your business model, identify cost savings, and see the quantifiable benefits of your ESG strategy.

#### Improve corporate governance and limit risk

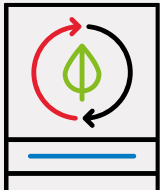
Use ESG data to combat risk. Analyze your corporate risk exposure and understand its related KPIs. Use common, standardized metrics and display ESG data year-over-year. Use tables and charts to make ESG data easier to compare with other companies. Build ESG into your broader risk management framework with stringent data and governance controls.

#### Improve your ESG rating

Attract investors. Mitigate financial risk and improve your ESG rating with the ability to see how sustainability initiatives will impact your ESG score. Project ESG performance using integrated forecasts, then model your ESG score based on possible outcomes.

***“This solution goes above and beyond the call of duty, equipping finance with everything it needs to meet ESG reporting requirements. CCH Tagetik ESG & Sustainability provides users with the leading-edge data intelligence they need to maximize the impact of sustainability activities, while prioritizing bottom line growth and optimizing ESG scores.”***

**Fabrizio Tocchetti**  
Global Head of Innovation  
CCH Tagetik



## Key benefits

- Get compliant quickly
- Better decisions faster
- Increase accuracy & transparency
- Cost reduction with automation
- Gain control
- Empower the office of finance

## About Wolters Kluwer

Wolters Kluwer (WKL) is a global leader in professional information, software solutions, and services for the healthcare, tax and accounting, governance, risk and compliance, and legal and regulatory sectors. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services. Wolters Kluwer reported 2020 annual revenues of €4.6 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 19,200 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands. Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the U.S. (WTKWY).

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## Addressing Common Challenges

### Corporate risk exposure

ESG data can be your strongest ally to combat risk. But most companies don't have the ESG performance monitoring or data governance to manage ESG risk due to three main challenges:

- **Complex data collection and processing**  
At present, most companies have ESG data scattered in subsidiary or departmental silos around the organization, making it challenging to analyze total ESG impact. What's more, the data is often in different formats, which impacts our ability to converge and audit results.
- **Evolving reporting requirements, frameworks and regulations**  
ESG reporting is becoming a red-hot business imperative, and there's a push for a fast evolution of reporting and regulations. Since the standard boards are responding with the promise of growing requirements, the frameworks companies use to disclose ESG information today maybe very different in a short time. Companies must have the agility to adjust.
- **Lack of ESG insight to drive decisions**  
ESG data isn't being used to its full potential. In most cases, ESG data is divorced from financial results, companies are missing out on opportunities to use ESG data to improve the bottom line and their sustainability initiatives.

## Key capabilities

### ESG & Sustainability Regulatory Reporting:

- **Pre-built compliance solution:** Easily address EU Taxonomy, GRI, and SASB requirements with intelligent, predefined but configurable data models and tools.
- **Regulatory compliance expertise:** CCH Tagetik experts provide you the knowledge and the tools to keep pace with regulatory changes. As your trusted advisor, we are committed to continuously evolving our ESG solution to comply today and tomorrow.
- **Powerful data management:** Load data from different source systems. Seamlessly map financial, non-financial and ESG data from internal and external data sources.
- **Pre-configured reporting:** Monitor ESG performance with intuitive charts and KPI control. Use pre-configured data models for data import and built-in calculation rules to determine your ESG KPIs. Flexible and extendable reporting enables you to define, measure, and estimate your ESG score and set sustainability KPIs.
- **Workflow and data governance:** Control your ESG process with a workflow that has built-in logic for approval, submissions, and data aggregation.
- **Collaboration tools:** Align ESG contributors, maintain control, instill confidence. Our collaboration tools facilitate a streamlined and transparent reporting process.
- **ESG disclosure:** Create and automatically insert ESG disclosures into your annual report while bringing narrative and numbers together to create dynamic, accurate, and consistent reports.

### ESG & Sustainability Planning and Analysis:

- **Converged KPIs:** Integrate financial, non-financial and ESG data in a single platform to see the cause/effect of changing plans and performance in real-time.
- **ESG strategic planning:** Manage corporate risk exposure and satisfy stakeholder expectations by testing assumptions, setting goals, forecasting outcomes, and managing ESG portfolios.
- **ESG financial performance:** Calculate, analyze and monitor how ESG initiatives impact turnover, P&L, CAPEX, and OPEX.
- **What-if analysis and simulations:** Play out what-if ESG strategies and see the impact on departmental plans, financials and your ESG score. Simulate best and worst-case scenarios to improve your decision making and manage risk.
- **Calculation rules:** Calculate performance and risk indicators by customizing flexible, pre-built templates with the metrics that best align to stakeholder priorities.